

**“EVALUATION SHEETS” SUMMARY**  
**2005 Kentucky Occupational License Association**  
**Annual Conference - Covington, KY**  
**Marriott River Center/Northern KY Convention Center**  
**August 24-26**

(Numbers not always equal. Some attendees did not answer all questions)

**A. “Occupational License 101 – The Basics” with Bill O’Mara, Lexington-Fayette**

	1 (low)	2	3	4	5 (high)
Informative					11
Relative to Job				1	10
Presenter					11

*Comments:*

- Very concise and informative – gave great overview of basics
- Very good
- Excellent presentation; knowledgeable presenter
- Bill always does a great job!
- Great

**B. “Occupational License 102 – Federal Schedules, C, E, F” with Barbara Frizzell (Lexington-Fayette) and Larry Klein (Fort Wright)**

	1 (low)	2	3	4	5 (high)
Informative	1	1	2	7	20
Relative to Job		1	3	5	22
Presenter	1	1	3	8	18

*Comments:*

- Very good
- Well-organized and interesting
- She did a good job
- Loved the relation of all the numbers from one form to another
- Very informative
- Thank you so much, As still in the new stages, it helps to know how to read the forms correctly
- Form examples not organized in the notebook. Confusing to locate
- Received valuable info
- Presenter knowledgeable; ineffective presentation - moved quickly over an immense amount of material
- Presenter went too fast and everyone did not have all the papers to follow by in the binder
- Handouts were excellent. Made content easy to follow

**C. “Occupational License 103 – Partnerships and Corporations” with Sharon Davis (Fort Wright)**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative	2	1	3	8	16
Relative to Job	2	1	1	7	20
Presenter	2	2	2	9	15

*Comments:*

- Confused on net profits – we are gross receipts
- Went too fast. Folder papers out of order
- Very disruptive not to have papers in order
- Geared toward net profit. We are gross receipts
- Questions and comments informative. Comforting to know others facing same challenges
- Bad order of materials
- Good info but room cold
- Larry was good presenter, but we do not handle gross receipts! Sharon was hard to follow
- Larry did great job on his portion. Sharon very disorganized as far as documentation went which led to much confusion
- Extremely informative, organized, and easy to follow

**“Vendors (Payroll, Software, Financial)”**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative			2	9	8
Relative to Job		1	3	8	7
Presenter			2	8	6

*Comments:*

- Very informative. Glad to finally meet her
- Be more visible – maybe in hallway

**D. “Internal Cash and Accounting Controls” with Bill Meyer, CPA**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative				5	25
Relative to Job			1	6	22
Presenter				6	23

*Comments:*

- Very interesting
- Presented very well. Kept it alive. Made us laugh. Good job!
- Very knowledgeable; good presenter
- Very good
- One of best presenters/presentations meetings have had
- Have him back next year on another topic.
- Good. Would recommend. Room cold

- Good presenter
- Very good
- Humorous presentations to a very serious topic, especially in KY at this time

**E. “Liens Against Employers/Fail/Withhold/Remit Taxes” with Terri Geraghty (Louisville Metro Revenue Commission)**

	<u>1 (low)</u>	2	3	4	<u>5 (high)</u>
Informative			2	5	33
Relative to Job			2	9	29
Presenter		1	1	6	32

*Comments:*

- Very knowledgeable about topic, not something I am responsible for, but useful info to take back to office with me
- She didn’t finish her sentences
- Great!
- Excellent tips. Thank you!
- Very good
- Excellent questions and presentation
- Too much material. Very good. Could be 2 sessions
- Very informative, well prepared. Good speaker
- Good info. Room cold
- Excellent presenter
- Still over my head

**F. “Third Party Benefits” with Oscar Brohm CPA (Louisville Metro Revenue Commission)**

	<u>1 (low)</u>	2	3	4	<u>5 (high)</u>
Informative		1	2	4	20
Relative to Job		1	4	4	18
Presenter		1	2	6	18

*Comments:*

- Excellent presentation, knowledgeable presenter, timely and relevant subject.
- Enjoyed, presented well. Very informative

**G. “How to be Organized in a Small Office” with Debra Perkins (Franklin County Fiscal Court)**

	<u>1 (low)</u>	2	3	4	<u>5 (high)</u>
Informative			1	3	18
Relative to Job			2	2	20
Presenter			1	7	16

*Comments:*

- Very good for first-time presenter

- Excellent presentation, knowledgeable presenter, pertinent information
- Very informational
- Very personable presenter. Excellent roundtable discussion
- Eye-opening. Debra was excellent
- Debra did great job. She said she was nervous. However, she didn't seem like she was. Great!
- Had some great suggestions.

**H. “Where to Look for More Money on Federal Forms” with Larry Klein (Fort Wright)**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative				4	30
Relative to Job				2	32
Presenter				5	29

*Comments:*

- Very easy to follow. Information I needed.
- Really liked helpful “cheat sheet”
- Enjoyable, knowledgeable
- Great – learned a lot
- Very good presentation. Showed me a few places to look that I didn't think about
- Should be presented yearly. Excellent
- Great worksheet
- Couldn't read slides
- Great job
- A lot of confirmation to things I thought I knew. Thank you.
- Always enjoy and learn from Larry. Great job!
- Excellent – love detailed schedule to follow

**I. “Information Sharing Agreements/FOIA Requests” with Lorie Hines (Pulaski County Fiscal Court, Rick Brewer (Laurel County Fiscal Court), Richard Ornstein (GOLD), and Larry Klein (Fort Wright)**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative			2	6	23
Relative to Job		1	2	5	23
Presenter			5	5	21

*Comments:*

- Good presentation. Made our staff much more aware of how to obtain information while retaining confidentiality
- Very helpful
- Not organized
- Excellent presentation, knowledgeable presenters, extremely relevant
- Very well prepared and knowledgeable about topic. Explained it in a very understandable way. Audience participation very informative

- Presenters could have been more organized
- Good
- Wish they had touched on “agreement with state”

**“Overview of Records Management” with Jerry Carlton (KY Dept. for Libraries and Archives**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative			4	9	18
Relative to Job	1	1	3	6	18
Presenter		1	5	9	16

*Comments:*

- Great job!
- Caused me to re-think our records retention and destruction procedures
- Good, but very dry topic
- Glad to now be aware the department in there, and glad to know how to contact him

**J. “Details of Record Management” with Jerry Carlton (KY Dept. for Libraries and Archives**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative				2	8
Relative to Job				3	7
Presenter				2	8

*Comments:*

- Answered questions

**K. “Model Ordinance Review” with Bill O’Mara (Lexington-Fayette)**

	<u>1 (low)</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5 (high)</u>
Informative					17
Relative to Job					17
Presenter					17

*Comments:*

- Very informative and well-presented
- Great information
- Always like Bill’s and Lori’s and Rick’s presentations
- Very helpful

	<u>1 (low)</u>	2	3	4	<u>5 (high)</u>
<b>Classroom Accommodations</b>			2	7	35
<b>Meet N' Greet:</b>			2	2	27
<b>Hotel Room</b>				6	37
<b>Dinner Cruise</b>			3	9	26

**The KOLA Conf.  
in total:**

	<u>1 (low)</u>	2	3	4	<u>5 (high)</u>
Informative			1	7	38
Relative to Job				9	36
Presenter			2	9	34

**Additional Comments:**

- Great job – Looking forward to next year
- Could have used more seating in some class sessions. Very informative overall
- Loved the Meet N Greet, had a great time, got to know others on a more personal level. Covington is beautiful and inviting.
- Love Covington!
- Good conference! Very well organized. Very informative. Great food and door prizes. Really good conference!!
- The scavenger hunt on the first night was a great way to “break the ice.” The facility, rooms, and food were outstanding. The materials will be very helpful to take back to the office and use.
- Everything I participated in was very well done and informative. Presenters were great.
- Maybe it was because I had more of an idea of what was going on. I feel I can walk away with so much more knowledge and more equipped for my job.
- First-time attendee. Very nice. Good informative topics. Fantastic ability to discuss with all the other city/county
- This was the most interesting meeting I have attended. The topics were excellent.
- Great job! All good people to work with!
- Great time. Can’t wait until next year.
- A session on E-filing would be informative. Lexington would be good choice for a conference in the future.
- Very good! Very informative!
- Tronzo’s interpretive dances may just be the highlight of this conference. Loved the dancing! All the dancing! Great scavenger hunt. All members so willing to offer assistance, suggestions, and support.
- Everything was very well prepared. It was difficult to stay focused on topic, however, because of the extremely cold temperatures.

- Rooms too cold. The cruise was fantastic – the food was wonderful, and the opportunity to visit with other KOLA members priceless! Thanks.
- Thanks you for a wonderful conference! ☺ [Smiley face was on evaluation.]
- Tough to justify room cost. Excellent coverage of materials.
- When we turn in these evaluation forms, we could also turn in name tags for future use.
- I liked the lighter lunch, smaller portions available. Appreciate breakfast being provided on Friday morning. Loved the scavenger hunt. Liked Larry Klein as president. He was “reachable” when needed.
- This was my first Fall conference with KOLA. It has been very informative and provided me with invaluable documentation to help me in my position. Thanks!
- The conference content was very helpful and useful for what I do. The presenters were organized, and the handouts were in line with the topic presentation so that the notes can be taken to the office for reference.
- Very nice. Very organized and well planned. Nice door prizes – very informative and down-to-earth.

### **How can we improve KOLA next year?**

- “Round Tables” – Q and A basket – local sharing
- Move the dates
- Great job!
- Move dates to September (middle of the month). We need to have at least one class on compliance and dealing with verbally abusive clients or an uncooperative city/county attorney for local issues such as breaking down into small table groups.
- Have Bill O’Mara teach the “Partnerships and Corporations” session. That knowledge is critical and there appeared to be some who were somewhat lost. Bill has a gift for teaching in a methodical and understandable manner.
- I think Louisville is a better location as being closer to my area.
- Great job! Well organized. My only feedback is regarding the vendor tables. I Liked them, but we need more time to visit them.
- Continue in these choices and especially these binders that help follow the presenters perfectly
- Possible class with more bankruptcy, legal, collection methods to utilize for collection
- Combine Meet N Greet with a dinner, and have second night for sightseeing
- Keep doing what we’re doing
- Looking forward to Louisville. I overheard people comment that they wished they had brought a highlighter. And how about a tote bag? New door prize ideas: electric stapler, candles and candle warmer, Amazon.com or E-Bay gift certificates, Office Depot gift certificates
- The biggest and overall improvement to the presentations would be to impress upon the presenters that it is BORING and UNINFORMATIVE to read directly

from the information in the binder. [Capitals and underlining were on evaluation form.] Not to be or sound sarcastic, but I can read the information. I think that the reading of the information distracts from giving practical application. Overall the presentations are good. The topics are good and cover a variety of issues that are helpful to most offices in the state.

- Thank you for a great three days! I learned so much.
- Evaluate the e-filing possibilities to the standardization of OLF ordinance requirements legislatively
- Classrooms not quite so cold! Popcorn? Nuts? Always need something light (munchies)
- Meet N Greet was a blast! Really enjoyed the activity, and the line dancing was great fun.